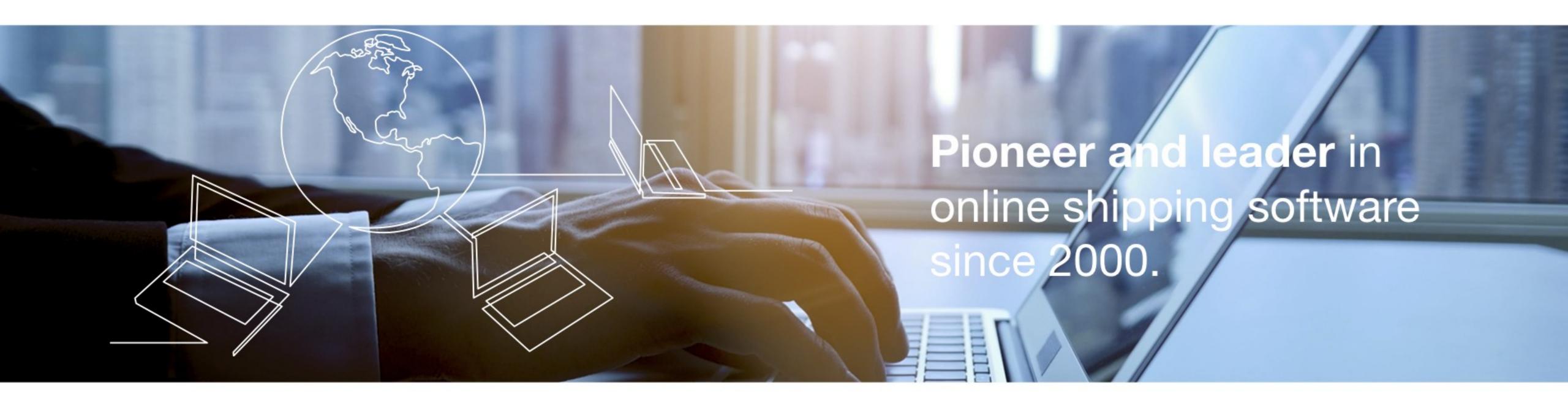


## "20 Years in 20 Minutes" DigitalShip The Maritime CIO Forum



#### Who is AXSMarine?



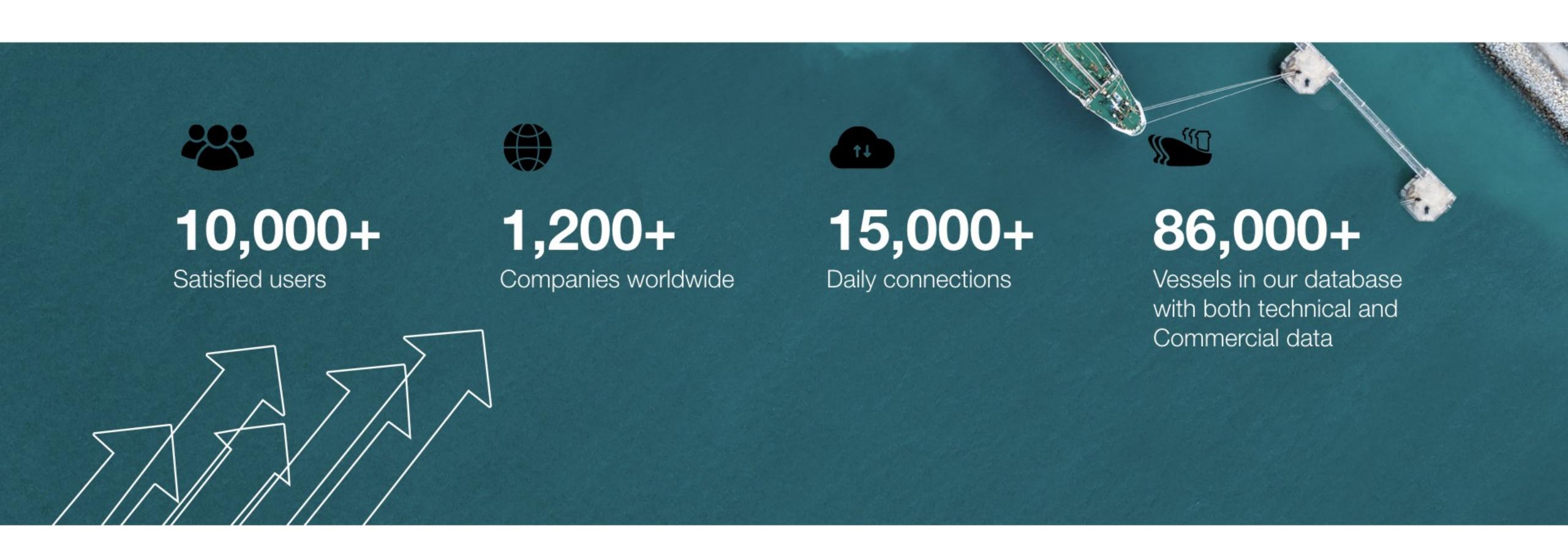
Deeply interconnected and ever-evolving solutions. Anytime. Anywhere.

Passionate team of 140 people based in 5 countries worldwide.

Five-time award-winner by IBJ.



## Our growing community





# Who do we help today?





All of them benefit from complimentary and customized services provided by experienced Customer Support and Customer Success Teams.







### Our key solutions

Data Intelligence

Core Solutions

Management & Communication

**AXS MARINE** TRADE FLOWS

**AXS MARINE** CARGOBOOK

**AXS MARINE** API Hub

**NXS** DISTANCE

**AXS** TANKER

**AXS** DRY

ALPHALINER /

ALPHATANKER /

**NXSQ** 

**^XS** MAIL

**NXS**READER



## Dotcom boom to digital transformation





## Dotcom boom to digital transformation

#### Height of the Dotcom Boom

- 250+ .com somethings
- Revolutionary 'killer' apps
- Few 'survivors'

#### Past 10 years

- Everyone is connected
- AIS tracking went mainstream
- A lot more Data.

#### Today

- AXSMarine growing & innovating
- 1-2 Billion est. annual investment in ship-tech
- Data is the driving force

"Over 450 companies digitally transforming shipping ,,

[Nick Chubb, Thetius]

[W]e are getting to the point where the plethora of new freight tech companies launched in recent years is reaching this important cut-off-point in the digitalization of the shipping industry. In essence: Do they show sufficient actual commercial traction warranting further investment, or will they be left by the wayside?

[Lars Jensen, SeaIntelligence]





#### Barriers to digital transformation

Legacy client server systems

Transition to SaaS / User reliance

Bandwidth & infrastructure limitations

Lack of standard business processes

Limited customization in SaaS solutions

Few full-service solutions

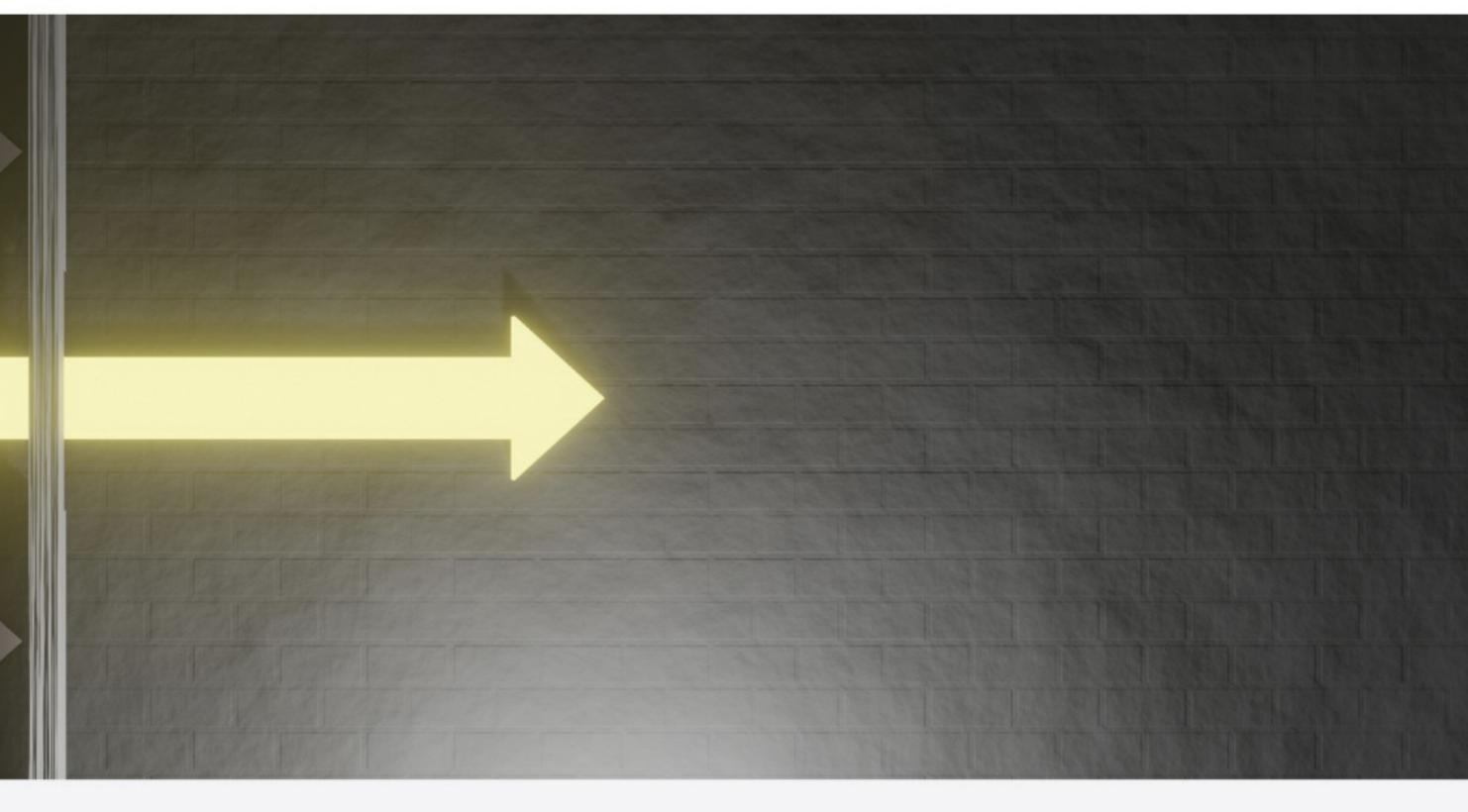
Move to multi-vendor

SaaS / DaaS a must; but rarely combined

Time to acquire expertise

Data Ownership / IP protection

☐ Inhibits Integration





### Game changers





#### Game changers

Traditional IT / Systems Manager role has changed

Digital Literacy → Enabling end users

IoT → Sensors & remote monitoring

A lot more Data!

Many specialized solutions → more integration

Auto Scaling (laaS) -> Entry barriers significantly reduced

Big 5 : AWS, Microsoft, Google, Alibaba, IBM

The real question is, how do you take disruptive & enabling technologies and apply them to pedestrian use cases that really matter?



## Where will this go?





### Where will this go?

#### Increased Industry influence

- Innovation Hubs: Pier71, Pier47, PortsXL, Katapult Ocean....
- In-House: EPS, Klaveness Digital, LR....

#### Imposed / adopted processes

DCSA, GCTA, Rightship, AXSQ, Chinsay & Alternatives

Data standards

Many start-ups will fail or be absorbed

Mass consolidation & strategic alliances

- Incumbents
- Big 5 (which one will buy Flexport?)





### Ever evolving approach



Practicing
« incubating
innovation »
since 2000

2000 BRS Group

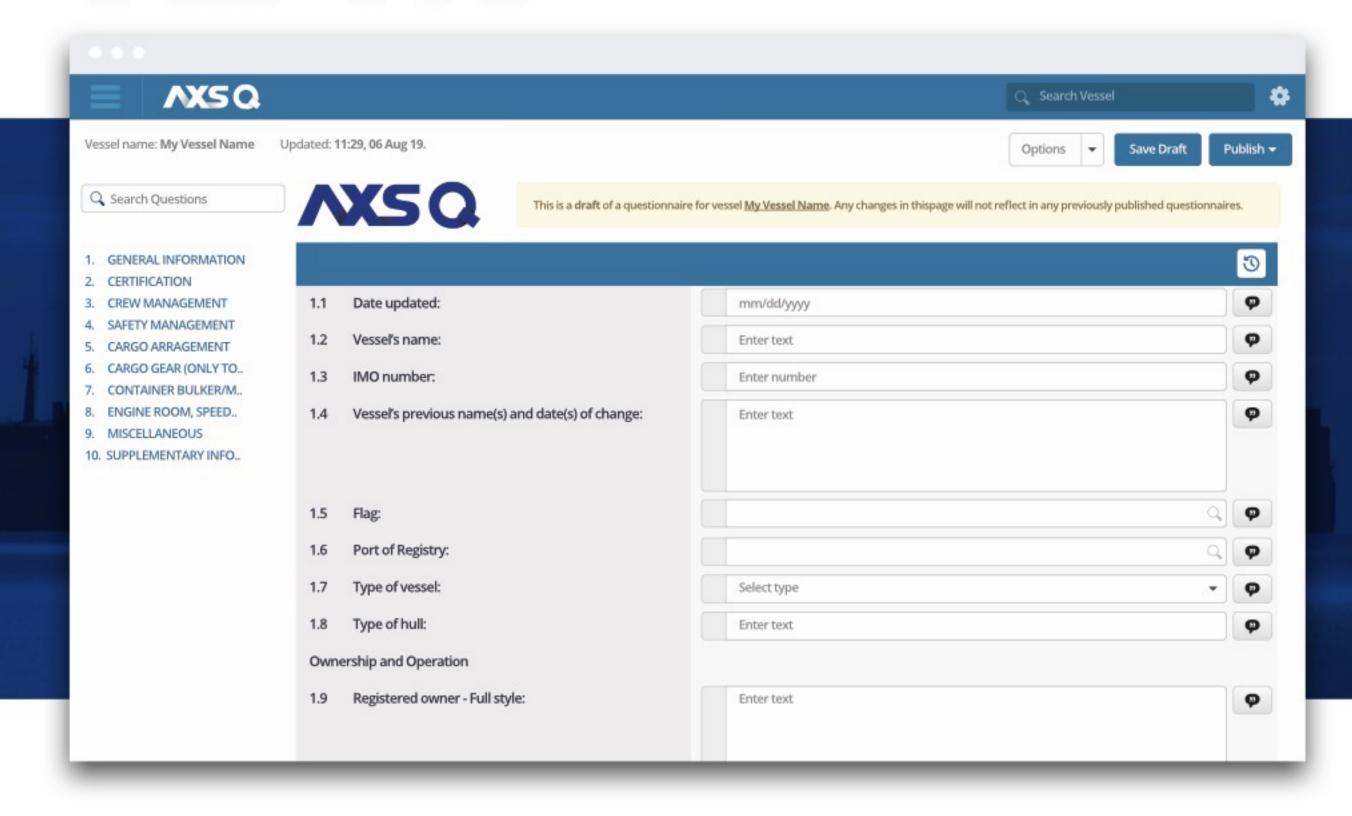
Louis Dreyfus Natexis Siparex Nippon Investments 2004 Oldendorff

2010 Vesseltracker 2014

Sold Vesseltracker and original investment funds







AXSQ is a secure transparent vessel description, questionnaire, certificate and document management system.

AXSQ significantly streamlines how the shipping industry manages and communicates.



#### Understand the shipping patterns that matter to you.



In the digital era of today's shipping, embracing APIs is a business imperative.





www.axsmarine.com **y** in